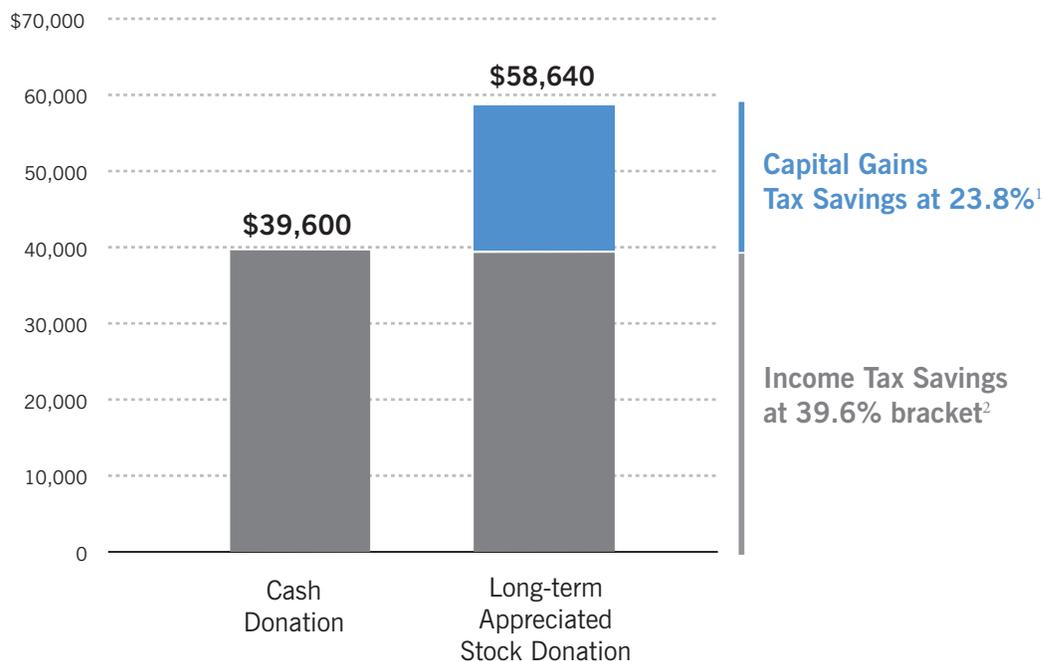


Example of how donors of long-term appreciated stock can save on both income tax and capital gains tax.

Assumes contributions of \$100,000 cash vs. a long-term appreciated stock with a \$20,000 cost basis



This hypothetical illustration is provided solely to demonstrate the long-term effect of applying mathematical principles to an assumed set of facts. Actual results will differ and could be substantially different. Have your financial advisor contact Eaton Vance to obtain an estimated income tax deduction based on your specific situation. Note: A state income tax deduction may also be available.

¹Rate is applicable to long-term capital gains. Long-term capital gains are from assets held longer than one year. The maximum 23.8% (includes the 3.8% surtax).

²Assumes top tax rate and for families with income over \$464,850 (\$413,200 for single).

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